### Orthopaedic Center of South Florida 954-473-6344

| 304-410-0044                                 |  |                 |       |  |
|--|--|-----------------|-------|--|
| DATE:  | DATE OF BIRTH:   | ACCOUN          | T #:  |  |
| NAME:  |  | PHONE #:        |       |  |
| PRIMARY CARE PHY                             | SICIAN:  |                 |       |  |
|  |  |                 |       |  |
| ARE YOU ( ) RIGHT                            | OR ( ) LEFT HANDED?  |                 |       |  |
| WHY ARE YOU SEEIN                            | NG THE DOCTOR TODAY? _                                     |                 |       |  |
| DATE OF ACCIDENT                             | OR ONSET, IF APPLICABLE:                                   |                 |       |  |
| HOW WERE YOU INJU                            | URED?  |                 |       |  |
|  | T, IF APPLICABLE?  |                 |       |  |
| IF IN PAIN, HOW SEV                          | ERE IS THE PAIN USING SC.                                  | ALE FROM 1-10 ? |       |  |
| WHAT MAKES IT BET                            | TTER AND/OR WORSE?   |                 |       |  |
|  | S ON YOUR BODY WHER<br>THE APPROPRIATE SY<br>FECTED AREAS. |                 |       |  |
| NUMBNESS = = = = = = = = = = = = = = = = = = | PINS & NEEDLES OOG   |                 |       |  |
| RIGHT  | LEFT   | LEFT            | RIGHT |  |

#### OCSF FINANCIAL POLICY & ASSIGNMENT OF BENEFITS

The purpose of this form is to help our patient(s) understand Orthopaedic Center of South Florida, PA (OCSF) Financial Policy, provide consent for treatment and accept financial responsibility for services rendered by OCSF.

#### PAYMENT IS EXPECTED AT TIME OF SERVICE

OCSF accepts the following Types of Payments: Cash, Personal Checks, Major Credit Cards (i.e. American Express, Discover, MasterCard and Visa), and Care Credit with No interest for 6 months.

Electronic Check Conversion: When you provide a check as payment, you authorize OCSF to use the information from your check to make a one-time 'electronic fund transfer' (EFT) from your account or to process the payment as a check transaction. Please note that when we use this information to process an EFT, funds may be withdrawn from your account as soon as the same day we received your payment.

Returned Check Fee: The return of a paper check/EFT issued to OCSF will result in a returned check fee determined at the time of processing. The fee will be assessed on the account of the patient who the check was presented for, no matter the reason. Each patient account will ONLY be allowed two returned checks/EFTs, after which payment by check/EFT will no longer be accepted. Written notification on how to resolve the returned check/EFT will be sent to the maker of the check/EFT and to the person whose account was affected. Additionally, a hold will be placed on the patient account until the returned check/EFT has been resolved.

All patients are required and responsible for the following:

- To bring any Referral and/or Authorization required by their health insurance, either Primary or Secondary, for services rendered;
- To provide OCSF with current home address and updated insurance;
- To pay for the co-payment, deductible and/or coinsurance at the time of service as designated by the insurance company;
- To pay for any previous balance at the time of service;

#### **MEDICARE PATIENTS:**

If patient is a Medicare member, patient will be responsible to review and sign the Medicare "ABN" Advanced Beneficiary Notice for services non-covered or not deemed Medically Necessary by Medicare, including orthotic, injections, etc. If patient has no secondary insurance, 20% coinsurance is required to be paid at time of service. The patient must notify OCSF if enrolled with any HMO/PPO.

#### **MOTOR VEHICLE ACCIDENT PATIENTS:**

If related to MVA accident, patient is to report accident to their own Automobile insurance within their policy time limit and provide our office with the claim number. If patient does not have Automobile insurance, they need to report accident to the Automobile insurance in their household. If we file patient's health insurance, copayment, deductible, and/or coinsurance is expected at the time of service. If patient is not insured by any insurance policy, he may qualify to pay Self Pay fees. However, at the time an attorney is hired, OCSF expects full charges to be paid from any Settlement and a Letter of Protection may be requested. If attorney fails to pay OCSF, patient will be responsible for the balance up to OCSF full charge(s).

#### LIABILITY ACCIDENT PATIENTS:

If related to Slip & Fall accident, patient's health insurance shall be filed and patient is responsible for co-pay, coinsurance and/or deductible at the time of service. If patient is not insured by any insurance policy, he may qualify to pay Self Pay fees. However, at the time an attorney is hired, OCSF expects full charges to be paid from any Settlement and a Letter of Protection may be requested. If attorney fails to pay OCSF, patient will be responsible for the balance up to OCSF full charge(s).

#### **WORKER'S COMP PATIENTS:**

Patient will be treated for Worker's Comp. accident as long as we are the authorized treating physician(s). Once patient reaches MMI (Maximum Medical Improvement), patient shall be responsible for co-payment designated by Worker's Comp. If case is settled, we cannot file future claims to Worker's Comp., therefore, patient shall provide us with their health insurance information.

#### **BILLING & COLLECTION PROCEDURES:**

If eligible for Insurance benefits, it should be understood that the agreement is between the patient and their health insurance. Patient is responsible to pay for our services regardless of the status with their insurance company. OCSF files claims promptly to the insurance company for services rendered as a courtesy to the patient. If there is a patient balance, statements are mailed monthly, around the 10<sup>th</sup> of every month, for a period not to exceed three (3) months. Any balance due beyond 30 days is subject to interest of 1.5%, which accumulates every month thereafter until balance is paid in full. OCSF may use an outside collection agency in an attempt to collect any outstanding patient balance, and collection fees may be added.

#### **OTHER ENTITIES:**

During the course of your treatment, patient may be referred to other institutions for diagnostic testing, lab work, durable medical equipment and/or therapy. These referrals are based solely on medical necessity and our affiliation with these institutions is based on providing our patients with the highest quality and professional medical care possible. Comments on patient's experience of these institutions will be used to modify and improve the referral process. This notice will serve to advise our patient(s) that OCSF participates as a partner in the Centers listed below and that patient's signature acknowledges that he/she has been apprised of this information. The Centers are as follows:

Coral Springs Surgical Center

Memorial Same Day Surgery Center East Memorial Same Day Surgery Center West

Outpatient Surgical Services ParkCreek Surgery Center

The Surgery Center of Ft Lauderdale Weston Outpatient Surgery Center

OCSF will make every attempt possible to refer our patient(s) to a facility participating with the patient's insurance plan; however, it is ultimately the patient's responsibility to find out if the facility is participating with their insurance company. OCSF will not be held responsible for any referral of a non-participating facility.

#### ASSIGNMENT OF BENEFITS:

The undersigned patient assigns the insurance benefits to OCSF for services rendered. The medical provider agrees to accept the irrevocable assignment benefits for services rendered to the patient. A photocopy of this assignment is to be considered valid as an original.

**DIRECTION TO PAY:** The undersigned patient directs their Health Insurance to pay OCSF directly for services rendered. In the event health insurance pays the patient directly, the patient agrees to endorse and turn payment over to OCSF immediately.

**RELEASE OF INFORMATION:** The undersigned patient authorizes OCSF to furnish insurance and/or business associates with any and all information that may be necessary for treatment, for payment or for health care operations.

#### **CONSENT TO TREAT:**

I accept treatment from any physician(s) at OCSF and/or any provider on staff. If patient is under 18, I hereby give my permission and consent for patient to be treated by a physician part of OCSF.

#### FINANCIAL RESPONSIBILITY:

I certify that I have read, understand and agree to the terms and conditions indicated on this form, and I further agree to accept financial responsibility for services and/or items rendered or dispensed by OCSF.

| Patient's Name                                     |      |  |
|--|------|--|
|  |      |  |
|  |      |  |
| Patient's Signature (if minor, Parent or Guardian) | Date |  |

#### ORTHOPAEDIC CENTER OF SOUTH FLORIDA 600 S. PINE ISLAND ROAD PLANTATION, FLORIDA 33324 954-473-6344

#### **ACKNOWLEDGEMENT AND CONSENT**

By signing below, I acknowledge that I have been provided a copy of this Notice of Privacy Practices and have therefore been advised of how health information about me may be used and disclosed by the medical group listed at the beginning of this notice, and how I may obtain access to and control of this information. I also acknowledge and understand that I may request copies of separate notices explaining special privacy protections that apply to HIV-related information, alcohol and substance abuse treatment information, mental health information, and genetic information from my Health Care Provider. Finally, by signing below, I consent to the use and disclosure of my health information to treat me and arrange for my medical care, to seek and receive payment for services given to me, and for the business operations of the medical group, its staff, and its business associates.

| Signature of Patient or Personal Representative   |                           |
|---|---------------------------|
| Print Name of Patient or Personal Representative  |                           |
| Date  |                           |
| Description of Personal Representative's Authority  |                           |
| For Office  | Use Only                  |
| We attempted to obtain written acknowledgement acknowledgement could not be obtained because: |                           |
| Individual refused to sign  |                           |
| Communication barriers prohibited obtaining   | ng acknowledgement        |
| An emergency situation prevented us from  | obtaining acknowledgement |
| Other:  |                           |

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# CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

| Section A: Patient Giving Consent  |   |  |  |
|--|---|--|--|
| Name:  |   |  |  |
| Address:   |   |  |  |
| Telephone:   | Social Security Number:   |  |  |
| Section B: To the Pati   | ient – Please read the following statements carefully   |  |  |
| Purpose of Consent:<br>Information to carry ou                           | By signing this form, you will consent to our use of your Protected Health at treatment, payment activities and healthcare operations.  |  |  |
| whether to sign this conhealthcare operations, of other important matter | ctices: You have the right to read our Notice of Privacy Practices before you decide insent. Our notice provides a description of our treatment, payment activities and of the uses and disclosures we may make of your Protected Health Information, and ters regarding your Protected Health Information. A copy of our notice accompanies trage you to read it carefully and completely before signing this consent. |  |  |
| change our privacy pra   | change our privacy practices as described in our Notice of Privacy Practices. If we ctices, we will issue a revised Notice of Privacy Practices, which will contain the es may apply to any of your Protected Health Information that we maintain.  |  |  |
| You may obtain a copy time by contacting:                                | of our Notice of Privacy Practices, including any revisions of our notice, at any   |  |  |
| Contact Person:  | Robin Fielding, CEO   |  |  |
| Address:   | 600 South Pine Island Road, Suite 300, Plantation, FL 33324   |  |  |
| Telephone:   | (954) 473-6344 Fax: (954)476-9077   |  |  |
| revocation submitted to  | have the right to revoke this consent at any time by giving us written notice of your of the contact person listed above. Please understand that revocation of this consent on we took in reliance of this consent before we received your revocation, and that the your or to continue treating you if you revoke this consent.  |  |  |
| Signature:   |   |  |  |
| giving my consent to y   | Notice of Privacy Practices. I understand that, by reading this consent form, I am your use and disclosure of my Protected Health Information to carry out treatments, healthcare operations.   |  |  |
| Signature:   | Date:   |  |  |