

Orthopaedic Center of South Florida

954-473-6344

DATE: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ ACCOUNT #: \_\_\_\_\_

NAME: \_\_\_\_\_ PHONE #: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ CURRENTLY EMPLOYED? ( ) YES ( ) NO

ARE YOU ( ) RIGHT OR ( ) LEFT HANDED?

WHY ARE YOU SEEING THE DOCTOR TODAY? \_\_\_\_\_

DATE OF ACCIDENT OR ONSET, IF APPLICABLE: \_\_\_\_\_

HOW WERE YOU INJURED? \_\_\_\_\_

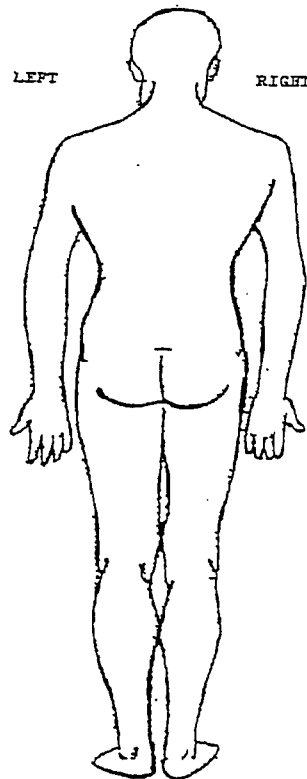
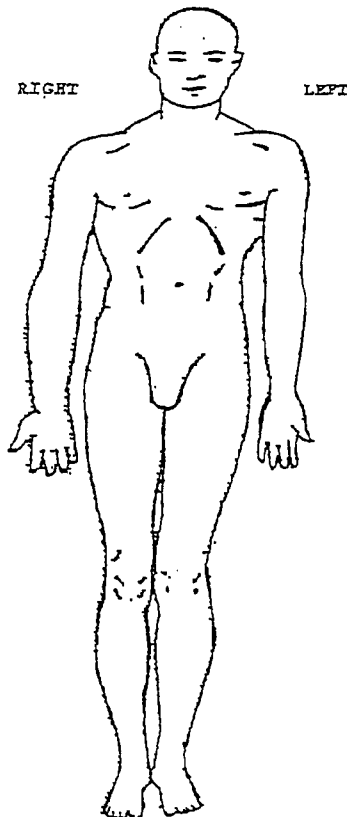
WHERE DOES IT HURT, IF APPLICABLE? \_\_\_\_\_

IF IN PAIN, HOW SEVERE IS THE PAIN USING SCALE FROM 1-10 ? \_\_\_\_\_

WHAT MAKES IT BETTER AND/OR WORSE? \_\_\_\_\_

**MARK THE AREAS ON YOUR BODY WHERE YOU FEEL THE DESCRIBED SENSATIONS. USE THE APPROPRIATE SYMBOLS. MARK AREA OF RADIATION. INCLUDE ALL AFFECTED AREAS.**

NUMBNESS ===== PINS & NEEDLES OOOO BURNING XXXX STABBING ///  
===== OOOO XXXX ///



## **OCSF FINANCIAL POLICY & ASSIGNMENT OF BENEFITS**

The purpose of this form is to help our patient(s) understand Orthopaedic Center of South Florida, PA (OCSF) Financial Policy, provide consent for treatment and accept financial responsibility for services rendered by OCSF.

### **PAYMENT IS EXPECTED AT TIME OF SERVICE**

OCSF accepts the following Types of Payments: Cash, Personal Checks, Major Credit Cards (i.e. American Express, Discover, MasterCard and Visa), and Care Credit with No interest for 6 months.

**Electronic Check Conversion:** When you provide a check as payment, you authorize OCSF to use the information from your check to make a one-time 'electronic fund transfer' (EFT) from your account or to process the payment as a check transaction. Please note that when we use this information to process an EFT, funds may be withdrawn from your account as soon as the same day we received your payment.

**Returned Check Fee:** The return of a paper check/EFT issued to OCSF will result in a returned check fee determined at the time of processing. The fee will be assessed on the account of the patient who the check was presented for, no matter the reason. Each patient account will ONLY be allowed two returned checks/EFTs, after which payment by check/EFT will no longer be accepted. Written notification on how to resolve the returned check/EFT will be sent to the maker of the check/EFT and to the person whose account was affected. Additionally, a hold will be placed on the patient account until the returned check/EFT has been resolved.

All patients are required and responsible for the following:

- To bring any Referral and/or Authorization required by their health insurance, either Primary or Secondary, for services rendered;
- To provide OCSF with current home address and updated insurance;
- To pay for the co-payment, deductible and/or coinsurance at the time of service as designated by the insurance company;
- To pay for any previous balance at the time of service;

### **MEDICARE PATIENTS:**

If patient is a Medicare member, patient will be responsible to review and sign the Medicare "ABN" Advanced Beneficiary Notice for services non-covered or not deemed Medically Necessary by Medicare, including orthotic, injections, etc. If patient has no secondary insurance, 20% coinsurance is required to be paid at time of service. The patient must notify OCSF if enrolled with any HMO/PPO.

**MOTOR VEHICLE ACCIDENT PATIENTS:**

If related to MVA accident, patient is to report accident to their own Automobile insurance within their policy time limit and provide our office with the claim number. If patient does not have Automobile insurance, they need to report accident to the Automobile insurance in their household. If we file patient's health insurance, co-payment, deductible, and/or coinsurance is expected at the time of service. If patient is not insured by any insurance policy, he may qualify to pay Self Pay fees. However, at the time an attorney is hired, OCSF expects full charges to be paid from any Settlement and a Letter of Protection may be requested. If attorney fails to pay OCSF, patient will be responsible for the balance up to OCSF full charge(s).

**LIABILITY ACCIDENT PATIENTS:**

If related to Slip & Fall accident, patient's health insurance shall be filed and patient is responsible for co-pay, coinsurance and/or deductible at the time of service. If patient is not insured by any insurance policy, he may qualify to pay Self Pay fees. However, at the time an attorney is hired, OCSF expects full charges to be paid from any Settlement and a Letter of Protection may be requested. If attorney fails to pay OCSF, patient will be responsible for the balance up to OCSF full charge(s).

**WORKER'S COMP PATIENTS:**

Patient will be treated for Worker's Comp. accident as long as we are the authorized treating physician(s). Once patient reaches MMI (Maximum Medical Improvement), patient shall be responsible for co-payment designated by Worker's Comp. If case is settled, we cannot file future claims to Worker's Comp., therefore, patient shall provide us with their health insurance information.

**BILLING & COLLECTION PROCEDURES:**

If eligible for Insurance benefits, it should be understood that the agreement is between the patient and their health insurance. Patient is responsible to pay for our services regardless of the status with their insurance company. OCSF files claims promptly to the insurance company for services rendered as a courtesy to the patient. If there is a patient balance, statements are mailed monthly, around the 10<sup>th</sup> of every month, for a period not to exceed three (3) months. Any balance due beyond 30 days is subject to interest of 1.5%, which accumulates every month thereafter until balance is paid in full. OCSF may use an outside collection agency in an attempt to collect any outstanding patient balance, and collection fees may be added.

**OTHER ENTITIES:**

During the course of your treatment, patient may be referred to other institutions for diagnostic testing, lab work, durable medical equipment and/or therapy. These referrals are based solely on medical necessity and our affiliation with these institutions is based on providing our patients with the highest quality and professional medical care possible. Comments on patient's experience of these institutions will be used to modify and improve the referral process. This notice will serve to advise our patient(s) that OCSF participates as a partner in the Centers listed below and that patient's signature acknowledges that he/she has been apprised of this information. The Centers are as follows:

- Coral Springs Surgical Center
- Memorial Same Day Surgery Center East
- Memorial Same Day Surgery Center West
- Outpatient Surgical Services
- ParkCreek Surgery Center
- The Surgery Center of Ft Lauderdale
- Weston Outpatient Surgery Center

OCSF will make every attempt possible to refer our patient(s) to a facility participating with the patient's insurance plan; however, it is ultimately the patient's responsibility to find out if the facility is participating with their insurance company. OCSF will not be held responsible for any referral of a non-participating facility.

**ASSIGNMENT OF BENEFITS:**

The undersigned patient assigns the insurance benefits to OCSF for services rendered. The medical provider agrees to accept the irrevocable assignment benefits for services rendered to the patient. A photocopy of this assignment is to be considered valid as an original.

**DIRECTION TO PAY:** The undersigned patient directs their Health Insurance to pay OCSF directly for services rendered. In the event health insurance pays the patient directly, the patient agrees to endorse and turn payment over to OCSF immediately.

**RELEASE OF INFORMATION:** The undersigned patient authorizes OCSF to furnish insurance and/or business associates with any and all information that may be necessary for treatment, for payment or for health care operations.

**CONSENT TO TREAT:**

I accept treatment from any physician(s) at OCSF and/or any provider on staff. If patient is under 18, I hereby give my permission and consent for patient to be treated by a physician part of OCSF.

**FINANCIAL RESPONSIBILITY:**

I certify that I have read, understand and agree to the terms and conditions indicated on this form, and I further agree to accept financial responsibility for services and/or items rendered or dispensed by OCSF.

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Patient's Signature (if minor, Parent or Guardian)

\_\_\_\_\_  
Date

ORTHOPAEDIC CENTER OF SOUTH FLORIDA  
600 SOUTH PINE ISLAND ROAD, SUITE 300  
PLANTATION, FLORIDA 33324

**ASSIGNMENT OF INSURANCE BENEFITS, POWER OF ATTORNEY AND RELEASE OF INFORMATION**

*Insurer Please Read the Following, in its Entirety, upon Receipt:*

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the benefits of my No-Fault Policy of automobile insurance, also known as Personal Injury Protection (P.I.P.), and Medical Payments policy of insurance to the above medical provider. This assignment of benefits includes over due interest payments and any potential claim for bad faith. I understand it is the express intention of the provider to accept this assignment of benefits in lieu of demanding payment at the time services are rendered. If the insurer disputes the validity of this assignment of benefits then the insurer is instructed to notify the provider in writing within five (5) days of receipt of this document. Failure to inform the provider shall result in a waiver by the insurer to contest the validity of this document. The undersigned directs the insurer to pay the medical provider directly without including the patient's name on the check.

The insurer is directed by the provider and the undersigned to not issue any checks or drafts in partial settlement of a claim that contain or are accompanied by language releasing the insurer or its insured/patient from liability unless there has been a prior written settlement agreed to by the medical provider and the insurer as to the amount payable under the insurance policy or contact. The provider hereby objects to any reductions or partial payments made at the discretion of the insurer. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full. The insurer is hereby placed on notice that this provider reserves the right to seek the full amount of the bills submitted.

In the event the subject medical benefits are disputed by the insurer for any reason the undersigned hereby instructs the insurer to set aside any amount disputed (i.e. to escrow the money) and not pay the disputed amount to anyone, including myself, or any entity until the dispute is resolved. The insurer is instructed to immediately explain in writing to the above provider or any dispute. If the insurer schedules an IME or EUO the insurer is hereby requested and authorized to send a copy of said notification to this provider. The medical provider is not the agent of the insurer or the patient for any purpose.

I understand this assignment will remain in full force and effect and will not be revoked unless the revocation is agreed to by both the medical provider and the undersigned or the undersigned's attorney. The assignment applies to both past and future medical expenses and is valid even if undated. A photocopy of this assignment is to be considered as valid as the original.

I agree to pay any applicable deductible, co-payments, for services rendered after the policy of insurance exhausts, and for any other services unrelated to the automobile accident.

**Power of attorney:** The above medical provider is hereby given the power of attorney by the undersigned to deposit any checks for payment for services rendered by the above provider.

**Release of information:** I hereby authorize this medical provider to: furnish the insurer and the patient's attorney with any and all information that may be contained in the medical records; to obtain coverage information telephonically from the insurer; to request all EOBs and non-redacted PIP payout sheets from the insurer; and to obtain copies of all medical records, including but not limited to, documents, reports, scans, notes, opinions, X-rays, and MRIs from, any other medical provider or any insurer. The insurer is directed to keep the patient's medical records private and confidential. The insurer is NOT authorized to provide these medical records to anyone, including but not limited to, third party vendors without the patient's and the provider's prior written permission.

I certify that I have not been solicited or promised anything in exchange for receiving medical care or that I have received and promised or guarantees from anyone as to the results that may be obtained by any medical treatment.

**Caution! Please read before signing. If you do not completely understand this document please ask us to explain it to you. If you sign below we will assume you understand and agree to the terms!**

Patient's Name \_\_\_\_\_

Patient's Signature \_\_\_\_\_  
(If patient is a minor, signature of parent/guardian)

Date \_\_\_\_\_

**ORTHOPAEDIC CENTER OF SOUTH FLORIDA  
600 S. PINE ISLAND ROAD  
PLANTATION, FLORIDA 33324  
954-473-6344**

**ACKNOWLEDGEMENT AND CONSENT**

*By signing below, I acknowledge that I have been provided a copy of this Notice of Privacy Practices and have therefore been advised of how health information about me may be used and disclosed by the medical group listed at the beginning of this notice, and how I may obtain access to and control of this information. I also acknowledge and understand that I may request copies of separate notices explaining special privacy protections that apply to HIV-related information, alcohol and substance abuse treatment information, mental health information, and genetic information from my Health Care Provider. Finally, by signing below, I consent to the use and disclosure of my health information to treat me and arrange for my medical care, to seek and receive payment for services given to me, and for the business operations of the medical group, its staff, and its business associates.*

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Print Name of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Personal Representative's Authority

---

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

\_\_\_\_\_ Individual refused to sign

\_\_\_\_\_ Communication barriers prohibited obtaining acknowledgement

\_\_\_\_\_ An emergency situation prevented us from obtaining acknowledgement

\_\_\_\_\_ Other: \_\_\_\_\_

Orthopaedic Center of South Florida  
954-473-6344

**CONSENT FOR USE AND DISCLOSURE  
OF HEALTH INFORMATION**

**Section A: Patient Giving Consent**

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_

**Section B: To the Patient – Please read the following statements carefully**

**Purpose of Consent:** By signing this form, you will consent to our use of your Protected Health Information to carry out treatment, payment activities and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our notice provides a description of our treatment, payment activities and healthcare operations, of the uses and disclosures we may make of your Protected Health Information, and of other important matters regarding your Protected Health Information. A copy of our notice accompanies the consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your Protected Health Information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our notice, at any time by contacting:

Contact Person: Robin Fielding, CEO

Address: 600 South Pine Island Road, Suite 300, Plantation, FL 33324

Telephone: (954) 473-6344 Fax: (954)476-9077

**Right to Revoke:** You have the right to revoke this consent at any time by giving us written notice of your revocation submitted to the contact person listed above. Please understand that revocation of this consent will not affect our action we took in reliance of this consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this consent.

**Signature:**

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand that, by reading this consent form, I am giving my consent to your use and disclosure of my Protected Health Information to carry out treatments, payment activities and healthcare operations.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_